



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

THIRD QUARTER REPORT ENDED 31 JULY 2016

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS

	Note	Individual period		Cumulative period	
		Current year quarter Unaudited 31-Jul-2016 RM'000	Preceding year corresponding quarter Unaudited 31-Jul-2015 RM'000	Current period Unaudited 31-Jul-2016 RM'000	Preceding corresponding period Unaudited 31-Jul-2015 RM'000
Revenue	8	7,677	9,437	29,363	31,834
Operating expenses		(7,646)	(7,980)	(27,001)	(27,499)
Net foreign exchange loss		105	23	(59)	9
Other operating income	25	152	183	499	231
Operating profit	8	288	1,663	2,802	4,575
Finance costs		(393)	(435)	(1,203)	(704)
Profit before taxation	13 & 25	(105)	1,228	1,599	3,871
Income tax expenses	17	(350)	(411)	(1,069)	(1,538)
(Loss)/Profit for the period		<u>(455)</u>	<u>817</u>	<u>530</u>	<u>2,333</u>
Profit attributable to:					
Owners of the parent		(455)	817	530	2,333
Non-controlling interests		-	-	-	-
(Loss)/Profit for the period		<u>(455)</u>	<u>817</u>	<u>530</u>	<u>2,333</u>
Earnings per share (sen):					
Basic	24	(0.30)	0.53	0.35	1.53
Diluted	24	N/A	N/A	N/A	N/A
Number of ordinary shares ('000)	24	<u>152,786</u>	<u>152,786</u>	<u>152,786</u>	<u>152,786</u>

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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	Individual period		Cumulative period	
	Current year quarter 31-Jul-2016 Unaudited RM'000	Preceding year corresponding quarter 31-Jul-2015 Unaudited RM'000	Current period 31-Jul-2016 Unaudited RM'000	Preceding corresponding period 31-Jul-2015 Unaudited RM'000
Profit for the period	(455)	817	530	2,333
Other comprehensive income:				
Foreign currency translation	-	-	-	-
Total comprehensive income for the period	<u>(455)</u>	<u>817</u>	<u>530</u>	<u>2,333</u>
Total comprehensive income attributable to:				
Owners of the parent	(455)	817	530	2,333
Non-controlling interests	-	-	-	-
Total comprehensive income for the period	<u>(455)</u>	<u>817</u>	<u>530</u>	<u>2,333</u>

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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Unaudited	Audited
	As at	As at
Note	31-Jul-2016	31-Oct-2015
	RM'000	RM'000
ASSETS		
Non-current assets		
Property, plant & equipment	49,982	51,176
Deferred development cost	26,101	23,743
Intangible assets	5,017	5,017
Deferred tax assets	855	1,805
	<u>81,955</u>	<u>81,741</u>
Current assets		
Inventories	14,975	11,582
Trade and other receivables	15,576	17,955
Prepaid operating expenses	246	388
Tax recoverable	65	14
Cash and bank balances	21,249	22,122
	<u>52,111</u>	<u>52,061</u>
TOTAL ASSETS	<u><u>134,066</u></u>	<u><u>133,802</u></u>



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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Note	Unaudited As at 31-Jul-2016 RM'000	Audited As at 31-Oct-2015 RM'000
EQUITY AND LIABILITIES			
Current liabilities			
Trade payables and other payables		11,103	14,848
Income tax payables		-	-
Loans and borrowings	21	<u>9,812</u>	<u>10,444</u>
		<u>20,915</u>	<u>25,292</u>
Non-current liabilities			
Loans and borrowings	21	<u>32,199</u>	<u>28,087</u>
		<u>32,199</u>	<u>28,087</u>
Total liabilities		<u>53,114</u>	<u>53,379</u>
Equity			
Share capital		53,475	53,475
Share premium		4,830	4,830
Retained profits		<u>22,648</u>	<u>22,118</u>
Equity attributable to owners of the parent		<u>80,953</u>	<u>80,423</u>
Non-controlling interests		-	-
Total equity		<u>80,953</u>	<u>80,423</u>
TOTAL EQUITY AND LIABILITIES		<u>134,067</u>	<u>133,802</u>
Net assets per share (RM)		<u>0.53</u>	<u>0.53</u>

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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	<u>Non-distributable</u>	<u>Distributable</u>		
	Share capital RM'000	Share premium RM'000	Retained profits RM'000	Total RM'000
<u>Quarter ended 31 July 2015</u>				
At 1 November 2014	53,475	4,830	19,028	77,333
Total comprehensive income	-	-	2,333	2,333
At 31 July 2015	<u>53,475</u>	<u>4,830</u>	<u>21,361</u>	<u>79,666</u>
<u>Quarter ended 31 July 2016</u>				
At 1 November 2015	53,475	4,830	22,118	80,423
Total comprehensive income	-	-	530	530
At 31 July 2016	<u>53,475</u>	<u>4,830</u>	<u>22,648</u>	<u>80,953</u>

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THIRD QUARTER REPORT ENDED 31 JULY 2016

UNAUDITED ADJUSTED CONSOLIDATED STATEMENTS OF CASH FLOW

	Current year to date 31-Jul-2016 Unaudited RM'000	Preceding year corresponding period 31-Jul-2015 Unaudited RM'000
Cash flows from operating activities		
Profit before tax	1,599	3,871
Adjustments for:		
Depreciation of property, plant and equipment	1,371	1,048
Interest expenses	1,203	704
Interest income	(485)	(200)
Net unrealised foreign exchange loss	(102)	-
Operating profit before working capital changes	3,586	5,423
Increase in inventories	(3,393)	(1,813)
Decrease/(Increase) in trade and other receivables	2,479	(76)
Decrease in prepaid operating expenses	142	2,221
Decrease in payables	(3,743)	(3,257)
Cash (used in)/from operations	(929)	2,498
Interest paid	(1,203)	(82)
Taxes paid	(170)	(2,602)
Net cash (used in)/from operating activities	(2,302)	(186)



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UNAUDITED ADJUSTED CONSOLIDATED STATEMENTS OF CASH FLOW

	Current year to date 31-Jul-2016 Unaudited RM'000	Preceding year corresponding period 31-Jul-2015 Unaudited RM'000
Cash flows from investing activities		
Purchase of property, plant and equipment	(202)	(5,823)
Investment in deferred development cost	(2,358)	(9,462)
Interest received	485	200
Proceed from disposal of property, plant and equipment	25	-
Net cash used in investing activities	(2,050)	(15,085)
Cash flows from financing activities		
Net increase in borrowings	3,479	32,220
Interest paid	-	(622)
Net cash from financing activities	3,479	31,598
Effects of foreign exchange rate changes	-	-
Net increase in cash and cash equivalents	(873)	16,327
Cash and cash equivalents at beginning of financial period	22,122	5,850
Cash and cash equivalents at end of financial period	21,249	22,177
Cash and cash equivalents at end of financial period comprise:		
- Cash and bank balances	21,249	22,177

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