



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

FIRST QUARTER REPORT ENDED 31 JANUARY 2016

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS

	Note	Individual period		Cumulative period	
		Current year quarter Unaudited 31-Jan-2016 RM'000	Preceding year corresponding quarter Unaudited 31-Jan-2015 RM'000	Current period Unaudited 31-Jan-2016 RM'000	Preceding period Unaudited 31-Jan-2015 RM'000
Revenue	8	12,303	11,159	12,303	11,159
Operating expenses		(10,645)	(9,581)	(10,645)	(9,581)
Net foreign exchange loss		(69)	(63)	(69)	(63)
Other operating income	25	173	23	173	23
Operating profit	8	1,762	1,538	1,762	1,538
Finance costs		(404)	(100)	(404)	(100)
Profit before taxation	13 & 25	1,358	1,438	1,358	1,438
Income tax expenses	17	(420)	(664)	(420)	(664)
Profit for the period		938	774	938	774
Profit attributable to:					
Owners of the parent		938	774	938	774
Non-controlling interests		-	-	-	-
Profit for the period		938	774	938	774
Earnings per share (sen):					
Diluted	24	N/A	N/A	N/A	N/A
Number of ordinary shares ('000)	24	152,786	152,786	152,786	152,786

These condensed consolidated income statements should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

FIRST QUARTER REPORT ENDED 31 JANUARY 2016

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	Individual period		Cumulative period	
	Current year quarter 31-Jan-2016 Unaudited RM'000	Preceding year corresponding quarter 31-Jan-2015 Unaudited RM'000	Current period 31-Jan-2016 Unaudited RM'000	Preceding corresponding period 31-Jan-2015 Unaudited RM'000
Profit for the period	938	774	938	774
Other comprehensive income:				
Foreign currency translation	-	-	-	-
Total comprehensive income for the period	<u>938</u>	<u>774</u>	<u>938</u>	<u>774</u>
Total comprehensive income attributable to:				
Owners of the parent	938	774	938	774
Non-controlling interests	-	-	-	-
Total comprehensive income for the period	<u>938</u>	<u>774</u>	<u>938</u>	<u>774</u>

These condensed consolidated income statements should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



ADVENTA BERHAD
 (Company No : 618533-M)
 (Incorporated in Malaysia)

FIRST QUARTER REPORT ENDED 31 JANUARY 2016

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Unaudited As at Note 31-Jan-2016 RM'000	Audited As at 31-Oct-2015 RM'000
ASSETS		
Non-current assets		
Property, plant & equipment	50,751	51,176
Deferred development cost	24,993	23,743
Intangible assets	5,017	5,017
Deferred tax assets	1,523	1,805
	<u>82,284</u>	<u>81,741</u>
Current assets		
Inventories	11,698	11,582
Trade and other receivables	23,489	17,955
Prepaid operating expenses	395	388
Tax recoverable	-	14
Cash and bank balances	25,652	22,122
	<u>61,234</u>	<u>52,061</u>
TOTAL ASSETS	<u>143,518</u>	<u>133,802</u>



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

FIRST QUARTER REPORT ENDED 31 JANUARY 2016

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Unaudited As at 31-Jan-2016 RM'000	Audited As at 31-Oct-2015 RM'000
EQUITY AND LIABILITIES		
Current liabilities		
Trade payables and other payables	18,351	14,848
Income tax payables	57	-
Loans and borrowings	21 <u>10,011</u>	<u>10,444</u>
	<u>28,419</u>	<u>25,292</u>
Non-current liabilities		
Loans and borrowings	21 <u>33,738</u>	<u>28,087</u>
	<u>33,738</u>	<u>28,087</u>
Total liabilities	<u>62,157</u>	<u>53,379</u>
Equity		
Share capital	53,475	53,475
Share premium	4,830	4,830
Retained profits	<u>23,056</u>	<u>22,118</u>
Equity attributable to owners of the parent	81,361	80,423
Non-controlling interests	<u>-</u>	<u>-</u>
Total equity	<u>81,361</u>	<u>80,423</u>
TOTAL EQUITY AND LIABILITIES	<u>143,518</u>	<u>133,802</u>
Net assets per share (RM)	<u>0.53</u>	<u>0.53</u>

These condensed consolidated income statements should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

FIRST QUARTER REPORT ENDED 31 JANUARY 2016

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	<u>Non-distributable</u>	<u>Distributable</u>		
	Share capital	Share premium	Retained profits	Total
	RM'000	RM'000	RM'000	RM'000
<u>Quarter ended 31 January 2015</u>				
At 1 November 2014	53,475	4,830	19,028	77,333
Total comprehensive income	-	-	774	774
At 31 January 2015	<u>53,475</u>	<u>4,830</u>	<u>19,802</u>	<u>78,107</u>
<u>Quarter ended 31 January 2016</u>				
At 1 November 2015	53,475	4,830	22,118	80,423
Total comprehensive income	-	-	938	938
At 31 January 2016	<u>53,475</u>	<u>4,830</u>	<u>23,056</u>	<u>81,361</u>

These condensed consolidated income statements should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

FIRST QUARTER REPORT ENDED 31 JANUARY 2016

UNAUDITED ADJUSTED CONSOLIDATED STATEMENTS OF CASH FLOW

	Current year to date 31-Jan-2016 Unaudited RM'000	Preceding year corresponding period 31-Jan-2015 Unaudited RM'000
Cash flows from operating activities		
Profit before tax	1,358	1,438
Adjustments for:		
Depreciation of property, plant and equipment	450	345
Interest expenses	404	100
Interest income	(169)	(23)
Net unrealised foreign exchange loss	141	-
Operating profit before working capital changes	<u>2,184</u>	<u>1,860</u>
Increase in inventories	(116)	(880)
(Increase)/decrease in trade and other receivables	(5,654)	3,963
Increase in prepaid operating expenses	(7)	(1,064)
Increase/(decrease) in payables	<u>3,612</u>	<u>(5,208)</u>
Cash from/(used) in operations	19	(1,329)
Interest paid	(507)	(100)
Taxes paid	<u>(67)</u>	<u>(53)</u>
Net cash used in operating activities	(555)	(1,482)



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

FIRST QUARTER REPORT ENDED 31 JANUARY 2016

UNAUDITED ADJUSTED CONSOLIDATED STATEMENTS OF CASH FLOW

	Current year to date 31-Jan-2016 Unaudited RM'000	Preceding year corresponding period 31-Jan-2015 Unaudited RM'000
Cash flows from investing activities		
Purchase of property, plant and equipment	(50)	(295)
Investment in deferred development cost	(1,251)	(2,072)
Interest received	169	23
Proceed from disposal of property, plant and equipment	25	-
Net cash used in investing activities	(1,107)	(2,344)
Cash flows from financing activities		
Net increase in borrowings	5,217	4,951
Net cash from financing activities	5,217	4,951
Effects of foreign exchange rate changes	(25)	-
Net increase in cash and cash equivalents	3,530	1,125
Cash and cash equivalents at beginning of financial period	22,122	5,850
Cash and cash equivalents at end of financial period	25,652	6,975
Cash and cash equivalents at end of financial period comprise:		
- Cash and bank balances	25,652	6,975