



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**FOURTH QUARTER REPORT ENDED 31 OCTOBER 2015**

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS**

	Note	Individual period		Cumulative period	
		Current year quarter Unaudited 31-Oct-2015 RM'000	Preceding year corresponding quarter Unaudited 31-Oct-2014 RM'000	Current period Unaudited 31-Oct-2015 RM'000	Preceding corresponding period Unaudited 31-Oct-2014 RM'000
Revenue	8	10,047	11,700	41,881	34,797
Operating expenses		(9,030)	(9,678)	(36,529)	(28,201)
Net foreign exchange gain		242	3	251	56
Other operating income	25	144	103	375	430
Operating profit	8	1,403	2,128	5,978	7,082
Finance costs		(274)	(128)	(978)	(435)
Profit before taxation	13 & 25	1,129	2,000	5,000	6,647
Income tax expenses	17	(373)	(699)	(1,911)	(2,183)
Profit for the period		756	1,301	3,089	4,464
Profit attributable to:					
Owners of the parent		756	1,301	3,089	4,464
Non-controlling interests		-	-	-	-
Profit for the period		756	1,301	3,089	4,464
Earnings per share (sen):					
Basic	24	0.49	0.85	2.02	2.92
Diluted	24	N/A	N/A	N/A	N/A
Number of ordinary shares ('000)	24	152,786	152,786	152,786	152,786

These condensed consolidated income statements should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**

	Individual period		Cumulative period	
	Current year quarter	Preceding year corresponding quarter	Current period	Preceding corresponding period
Note	31-Oct-2015	31-Oct-2014	31-Oct-2015	31-Oct-2014
	Unaudited RM'000	Unaudited RM'000	Unaudited RM'000	Unaudited RM'000
Profit for the period	756	1,301	3,089	4,464
Other comprehensive income:				
Foreign currency translation	-	-	-	-
Total comprehensive income for the period	756	1,301	3,089	4,464
Total comprehensive income attributable to:				
Owners of the parent	756	1,301	3,089	4,464
Non-controlling interests	-	-	-	-
Total comprehensive income for the period	756	1,301	3,089	4,464

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**FOURTH QUARTER REPORT ENDED 31 OCTOBER 2015**

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	Unaudited As at 31-Oct-2015 RM'000	Audited As at 31-Oct-2014 RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant & equipment	51,316	44,498
Deferred development cost	23,743	13,161
Intangible assets	5,017	5,017
Deferred tax assets	1,662	3,216
	81,738	65,892
<b>Current assets</b>		
Inventories	11,582	9,279
Trade and other receivables	16,516	13,029
Prepaid operating expenses	277	2,691
Tax recoverable	14	-
Cash and bank balances	22,122	5,850
	50,511	30,849
<b>TOTAL ASSETS</b>	132,249	96,741



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**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	Unaudited As at 31-Oct-2015 RM'000	Audited As at 31-Oct-2014 RM'000
<b>EQUITY AND LIABILITIES</b>		
<b>Current liabilities</b>		
Trade payables and other payables	13,295	13,003
Income tax payables	-	105
Loans and borrowings	21 <u>10,445</u>	<u>2,283</u>
	<u>23,740</u>	<u>15,391</u>
<b>Non-current liabilities</b>		
Loans and borrowings	21 <u>28,087</u>	<u>4,017</u>
	<u>28,087</u>	<u>4,017</u>
<b>Total liabilities</b>	<u>51,827</u>	<u>19,408</u>
<b>Equity</b>		
Share capital	53,475	53,475
Share premium	4,830	4,830
Retained profits	<u>22,117</u>	<u>19,028</u>
<b>Equity attributable to owners of the parent</b>	80,422	77,333
Non-controlling interests	<u>-</u>	<u>-</u>
<b>Total equity</b>	<u>80,422</u>	<u>77,333</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>132,249</u>	<u>96,741</u>
Net assets per share (RM)	<u>0.53</u>	<u>0.51</u>

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**

	<u>Non-distributable</u>	<u>Distributable</u>		
	Share capital	Share premium	Retained profits	Total
	RM'000	RM'000	RM'000	RM'000
<b><u>Quarter ended 31 October 2014</u></b>				
At 1 November 2013	53,475	4,830	14,564	72,869
Total comprehensive income	-	-	4,464	4,464
At 31 October 2014	<u>53,475</u>	<u>4,830</u>	<u>19,028</u>	<u>77,333</u>
<b><u>Quarter ended 31 October 2015</u></b>				
At 1 November 2014	53,475	4,830	19,028	77,333
Total comprehensive income	-	-	3,089	3,089
At 31 October 2015	<u>53,475</u>	<u>4,830</u>	<u>22,117</u>	<u>80,422</u>

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**FOURTH QUARTER REPORT ENDED 31 OCTOBER 2015**

**UNAUDITED ADJUSTED CONSOLIDATED STATEMENTS OF CASH FLOW**

	Current year to date 31-Oct-2015 Unaudited RM'000	Preceding year corresponding period 31-Oct-2014 Unaudited RM'000
<b>Cash flows from operating activities</b>		
Profit before tax	5,000	6,647
Adjustments for:		
Depreciation of property, plant and equipment	1,501	1,294
Impairment loss on trade receivables	-	159
Interest expenses	978	435
Fair value gain on derivatives	-	(34)
Interest income	(336)	(344)
Net unrealised foreign exchange gain	(202)	(4)
Property, plant and equipment written off	-	163
Operating profit before working capital changes	6,941	8,316
Increase in inventories	(2,303)	(563)
Increase in trade and other receivables	(3,322)	(8,599)
Decrease/(increase) in prepaid operating expenses	2,414	(1,511)
Increase/(decrease) in payables	294	(990)
Cash from/(used) in operations	4,024	(3,347)
Interest paid	(953)	(435)
Taxes paid	(489)	(213)
Taxes refunded	13	-
Net cash from/(used in) operating activities	2,595	(3,995)



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**UNAUDITED ADJUSTED CONSOLIDATED STATEMENTS OF CASH FLOW**

	Current year to date 31-Oct-2015 Unaudited RM'000	Preceding year corresponding period 31-Oct-2014 Unaudited RM'000
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(8,466)	(2,450)
Investment in deferred development cost	(10,582)	(6,461)
Interest received	336	344
Proceed from disposal of property, plant and equipment	146	-
Net generated cash used in investing activities	(18,566)	(8,567)
<b>Cash flows from financing activities</b>		
Net increase/(decrease) in borrowings	32,232	(5,101)
Net cash from/(used in) financing activities	32,232	(5,101)
Effects of foreign exchange rate changes	11	-
Net increase/(decrease) in cash and cash equivalents	16,272	(17,663)
Cash and cash equivalents at beginning of financial period	5,850	23,513
<b>Cash and cash equivalents at end of financial period</b>	<b>22,122</b>	<b>5,850</b>
Cash and cash equivalents at end of financial period comprise:		
- Cash and bank balances	22,122	5,850

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