



ADVENTA BERHAD
 (Company No : 618533-M)
 (Incorporated in Malaysia)
THIRD QUARTER REPORT ENDED 31 JULY 2015

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS

	Note	Individual period		Cumulative period	
		Current year quarter Unaudited 31-Jul-2015 RM'000	Preceding year corresponding quarter Unaudited 31-Jul-2014 RM'000	Current period Unaudited 31-Jul-2015 RM'000	Preceding corresponding period Unaudited 31-Jul-2014 RM'000
Revenue	8	9,437	10,091	31,834	23,097
Operating expenses		(7,980)	(8,114)	(27,499)	(18,523)
Net foreign exchange gain		23	5	9	53
Other operating income	25	183	68	231	327
Operating profit	8	1,663	2,050	4,575	4,954
Finance costs		(435)	(100)	(704)	(307)
Profit before taxation	13 & 25	1,228	1,950	3,871	4,647
Income tax expenses	17	(411)	(589)	(1,538)	(1,484)
Profit for the period		817	1,361	2,333	3,163
Profit attributable to:					
Owners of the parent		817	1,361	2,333	3,163
Non-controlling interests		-	-	-	-
Profit for the period		817	1,361	2,333	3,163
Earnings per share (sen):					
Basic	24	0.53	0.89	1.53	2.07
Diluted	24	N/A	N/A	N/A	N/A
Number of ordinary shares ('000)	24	152,786	152,786	152,786	152,786

These condensed consolidated income statements should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	Individual period		Cumulative period	
	Current year quarter	Preceding year corresponding quarter	Current period	Preceding corresponding period
Note	31-Jul-2015	31-Jul-2014	31-Jul-2015	31-Jul-2014
	Unaudited RM'000	Unaudited RM'000	Unaudited RM'000	Unaudited RM'000
Profit for the period	817	1,361	2,333	3,163
Other comprehensive income:				
Foreign currency translation	-	-	-	-
Total comprehensive income for the period	817	1,361	2,333	3,163
Total comprehensive income attributable to:				
Owners of the parent	817	1,361	2,333	3,163
Non-controlling interests	-	-	-	-
Total comprehensive income for the period	817	1,361	2,333	3,163

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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Unaudited As at 31-Jul-2015 RM'000	Audited As at 31-Oct-2014 RM'000
Note		
ASSETS		
Non-current assets		
Property, plant & equipment	49,273	44,498
Deferred development cost	22,623	13,161
Intangible assets	5,017	5,017
Deferred tax assets	2,210	3,216
	79,123	65,892
Current assets		
Inventories	11,092	9,279
Trade and other receivables	13,105	13,029
Prepaid operating expenses	470	2,691
Tax recoverable	2,210	-
Cash and bank balances	22,178	5,850
	49,055	30,849
TOTAL ASSETS	128,178	96,741



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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Unaudited As at 31-Jul-2015 RM'000	Audited As at 31-Oct-2014 RM'000
EQUITY AND LIABILITIES		
Current liabilities		
Trade payables and other payables	9,746	13,003
Income tax payables	246	105
Loans and borrowings	21 19,667	2,283
	<u>29,659</u>	<u>15,391</u>
Non-current liabilities		
Loans and borrowings	21 18,853	4,017
	<u>18,853</u>	<u>4,017</u>
Total liabilities	<u>48,512</u>	<u>19,408</u>
Equity		
Share capital	53,475	53,475
Share premium	4,830	4,830
Retained profits	21,361	19,028
Equity attributable to owners of the parent	<u>79,666</u>	<u>77,333</u>
Non-controlling interests	-	-
Total equity	<u>79,666</u>	<u>77,333</u>
TOTAL EQUITY AND LIABILITIES	<u>128,178</u>	<u>96,741</u>
Net assets per share (RM)	<u>0.52</u>	<u>0.51</u>

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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	<u>Non-distributable</u>	<u>Distributable</u>		
	Share capital RM'000	Share premium RM'000	Retained profits RM'000	Total RM'000
<u>Quarter ended 31 July 2014</u>				
At 1 November 2013	53,475	4,830	14,564	72,869
Total comprehensive income	-	-	3,163	3,163
At 31 July 2014	<u>53,475</u>	<u>4,830</u>	<u>17,727</u>	<u>76,032</u>
<u>Quarter ended 31 July 2015</u>				
At 1 November 2014	53,475	4,830	19,028	77,333
Total comprehensive income	-	-	2,333	2,333
At 31 July 2015	<u>53,475</u>	<u>4,830</u>	<u>21,361</u>	<u>79,666</u>

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THIRD QUARTER REPORT ENDED 31 JULY 2015

UNAUDITED ADJUSTED CONSOLIDATED STATEMENTS OF CASH FLOW

	Current year to date 31-Jul-2015 Unaudited RM'000	Preceding year corresponding period 31-Jul-2014 Unaudited RM'000
Cash flows from operating activities		
Profit before tax	3,871	4,647
Adjustments for:		
Depreciation of property, plant and equipment	1,048	952
Interest expenses	704	341
Fair value gain on derivatives	-	(34)
Interest income	(200)	(308)
Property, plant and equipment written off	-	163
Operating profit before working capital changes	5,423	5,761
Increase in inventories	(1,813)	(897)
Increase in trade and other receivables	(76)	(9,725)
Decrease in prepaid operating expenses	2,221	88
(Increase) / decrease in payables	(3,257)	1,401
Cash used in operations	2,498	(3,372)
Interest paid	(82)	-
Taxes paid	(2,602)	(383)
Taxes refunded	1	-
Net cash used in operating activities	(185)	(3,755)



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UNAUDITED ADJUSTED CONSOLIDATED STATEMENTS OF CASH FLOW

	Current year to date 31-Jul-2015 Unaudited RM'000	Preceding year corresponding period 31-Jul-2014 Unaudited RM'000
Cash flows from investing activities		
Purchase of property, plant and equipment	(5,823)	(2,393)
Investment in deferred development cost	(9,462)	(5,141)
Interest received	200	308
Net generated cash used in investing activities	(15,085)	(7,226)
Cash flows from financing activities		
Net increase/(decrease) in borrowings	32,220	(3,969)
Interest paid	(622)	(341)
Net cash from/(used in) financing activities	31,598	(4,310)
Effects of foreign exchange rate changes	-	-
Net increase in cash and cash equivalents	16,328	(15,291)
Cash and cash equivalents at beginning of financial period	5,850	23,513
Cash and cash equivalents at end of financial period	22,178	8,222
Cash and cash equivalents at end of financial period comprise:		
- Cash and bank balances	22,178	8,222

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